

## Client Information Change Form 客戶資料更改表

日期: \_\_\_\_\_

From 由 : Account Name 客戶名稱 : \_\_\_\_\_ (Account No. 戶口號碼: \_\_\_\_\_)

Account Executive 客戶主任 : \_\_\_\_\_ (AE Code 客戶主任編號: \_\_\_\_\_)

Please arrange to change the followings with effective on

請為本人/吾等的戶口作出下列的改動，生效日期 \_\_\_\_\_ :

 Close the Trading Account 取消交易戶口\*:- Cash 現金 Margin 保證金

Please withdraw all cash balance at HKD/RMB \_\_\_\_\_,  
and credit to my following bank account 請提取所有現金餘款以及存入本人之下列銀行戶口:  
Name of Bank 銀行名稱: \_\_\_\_\_  
Account Name 戶口名稱: \_\_\_\_\_  
Account Number 戶口號碼: \_\_\_\_\_

 Close the RMB Securities Trading Service 取消人民幣證券交易服務 Apply Token service to receive the one-time Password (OTP) 申請 Token 服務以接收「一次性密碼」 Close Internet Trade  
取消網上買賣 Suspend Internet Trade  
暫停網上買賣 Re-activate Internet Trade  
重新使用網上買賣 Cancel my/our e-statement subscription and send me/our account statement to my/our mailing address  
本人/吾等現取消電子結單服務，請郵寄本人/吾等戶口之結單到本人/吾等之通訊地址。 Change A.E (From \_\_\_\_\_ To \_\_\_\_\_)  
更改客戶主任 (由 \_\_\_\_\_ 轉為 \_\_\_\_\_)  Change 更改 /  Add 新增 the following personal details 以下之客戶資料:**Please provide the original or certified true copy of proof of the new residential/ mailing address for the change in the home / postal address**  
**如更改住址 / 通訊地址，請提供最新之正本或驗證副本**

Home Address 住址 : \_\_\_\_\_

Postal Address 通訊地址 : \_\_\_\_\_

Res. Tel. No. 住宅電話 : \_\_\_\_\_ Mobile No. 手提電話 : \_\_\_\_\_

Off. Tel. No. 公司電話 : \_\_\_\_\_ Fax No. 傳真號碼 : \_\_\_\_\_

E-mail Address 電郵地址 : \_\_\_\_\_

Bank Account 銀行戶口 : Bank Name 銀行名稱 : \_\_\_\_\_

Bank Account No. 銀行戶口號碼 : \_\_\_\_\_

Others 其他 : \_\_\_\_\_

Client's Signature 客戶簽署

\*AE's Signature 客戶主任簽署(if applicable 如適用)

Authorized Signature(s)/ Business Chop 授權簽署/ 商業印鑑

**For Office Use Only**

Signature Verified By : \_\_\_\_\_ Inputted By : \_\_\_\_\_ Checked By : \_\_\_\_\_ Approved By : \_\_\_\_\_

Settlement Dept  
Date:Settlement Dept  
Date:Settlement Dept  
Date:\*RO / Settlement Manager  
Date:

\* Letter to client if close by management.