

Client Information Change Form 客戶資料更改表

日期: _____

From 由 : Account Name 客戶名稱 : _____ (Account No. 戶口號碼: _____)

Account Executive 客戶主任 : _____ (AE Code 客戶主任編號: _____)

Please arrange to change the followings with effective on

請為本人/吾等的戶口作出下列的改動，生效日期 _____ :

Close the Trading Account 取消交易戶口*:-

Cash 現金

Margin 保證金

<p>Please withdraw all cash balance at HKD/RMB _____, and credit to my following bank account 請提取所有現金餘款以及存入本人之下列銀行戶口: Name of Bank 銀行名稱: _____ Account Name 戶口名稱: _____ Account Number 戶口號碼: _____</p>
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Close the RMB Securities Trading Service 取消人民幣證券交易服務

Apply Token service to receive the one-time Password (OTP) **申請** Token 服務以接收「一次性密碼」

Opt out from “trade execution” notification **不收取** “執行交易”的通知

Close Internet Trade
取消網上買賣

Suspend Internet Trade
暫停網上買賣

Re-activate Internet Trade
重新使用網上買賣

Cancel my/our e-statement subscription and send me/our account statement to my/our mailing address
本人/吾等現取消電子結單服務，請郵寄本人/吾等戶口之結單到本人/吾等之通訊地址。

Change A.E 更改客戶主任 (From 由 : _____ To 轉為 : _____)

Change 更改 / Add 新增 the following personal details 以下之客戶資料:
Please provide the original or certified true copy of proof of the new residential/mailling address for the change in the home / postal address
如更改住址 / 通訊地址，請提供最新之正本或驗證副本

Home Address 住址 : _____

Postal Address 通訊地址 : _____

Res. Tel. No. 住宅電話 : _____ Mobile No. 手提電話 : _____

Off. Tel. No. 公司電話 : _____ Fax No. 傳真號碼 : _____

E-mail Address 電郵地址 : _____

Bank Account 銀行戶口 : Bank Name 銀行名稱 : _____

Bank Account No. 銀行戶口號碼 : _____

Others 其他 : _____

Client's Signature 客戶簽署 _____

*AE's Signature 客戶主任簽署(if applicable 如適用) _____

Authorized Signature(s)/ Business Chop 授權簽署/ 商業印鑑

For Office Use Only			
Signature Verified By : _____	Inputted By : _____	Checked By : _____	Approved By : _____
Settlement Dept Date: _____	Settlement Dept Date: _____	Settlement Dept Date: _____	*RO / Settlement Manager Date: _____

* Letter to client if close by management.